Atemis
Business management Portal | ERP 100% Cloud

Case Study: Green Bear

Green Bear is a specialist on a renewable energy market segment. Its main activity is the acquisition, development and management / exploitation of wind energy projects in Central Europe and especially in Poland. To manage its business organization and 50 projects, since year 2006 Green Bear uses 100% web based Atemis Business Management Portal.

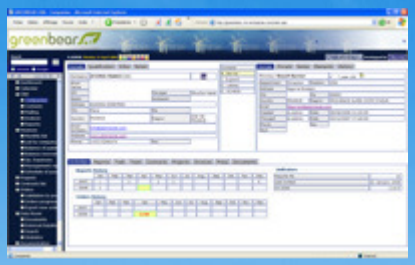
Integrated Managerial Modules:

- Partner Companies & Contacts
- Project Management with the Gantt Graph
- Purchase Orders
- Estimates, Invoices, & Assets
- Contracts
- Creation & Management of Business Plans
- Work Schedule
- Employees
- Document Work Flow
- Extranet for the Investors
- Web Site (CMS)
- Analysis & Managerial Reports

- CRM
- Marketing
- Administration
- Projects
- Finances
- HR

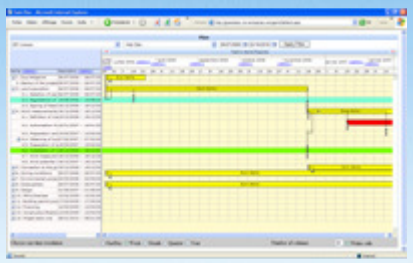
Partner Companies & Contacts

All the employees can access the list and details of all the companies and their history. Depending on the company key tabs such as: Customers, Suppliers, Investors, etc., the additional tabs can be created in the records to characterize more specifically the companies and their contacts. There are blank document forms. Template emails are automatically sent. All the activities reports, projects, tasks, invoices and documents are available according to the users' authorization rights.



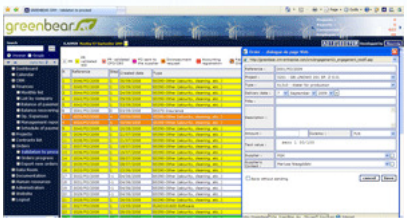
Project Management with the Gantt Graph

Every project consists of 15 task groups and 250 tasks. The tasks are related to one another. The financial steps are shown. Thank to the Internet technologies the graph is shared by all the sub-contactors. Each task is assigned to a certain person who will is informed of new task by an email. When the task is done the employee validates its completion. His manager automatically receives the completion report. The module allows importing and exporting from MS Project.



Purchase Orders

Any purchase orders the follows ten steps of validation work flow. Some of them are validation, delivery, auditing, accounting, payment, archiving, etc. Alerts are automatically sent by email to the next responsible. The application allows you to trace all requests, analyze all expenditures and manage the budget.

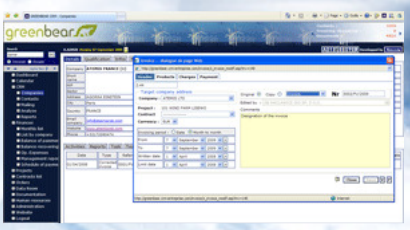


Management Portal

Management Portal

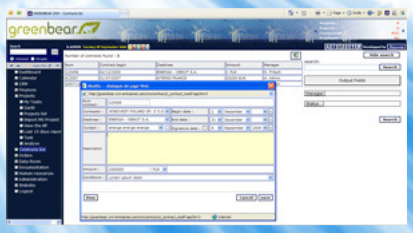
■ Estimates, Invoices, & Assets

All accounts and assets are created from your portal. The invoices are adapted to different languages, currency, delivering companies, products, services, VAT rates, discounts, delivery fees, and payments respites. The documents are customized for each delivering company. The lists of paid and unpaid bills are sorted out by the date, customer, and level of recovery.



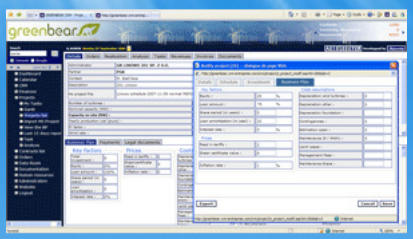
■ Contracts

This module allows you to manage supplier contracts, receive alerts and analysis, review the list of the matured contracts, and contract amount for each type of service. The search engine enables you to select contracts according to the different criteria.



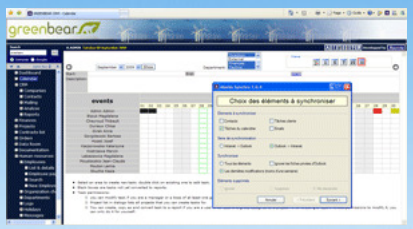
■ Creation & Management of Business Plan

Each business plan created for the project is based on the estimates of the expenses and the financial structure. When the business plan is established, it is followed up by reports of activities from Project Management Module. Receipts and disbursements tracking confirms or shifts steps of the business plan thus liquidizes the project plans. The terms and actual amounts are provided by the Project Management Module and allow you to determine the real profitability of the project.



■ Work Schedule

All the tasks and reports related to the business activities and the technologies related to the ongoing projects are listed in the work schedule. Review by day, week and month is available. The module allows you to filter displayed days and teams. Activities reports created from the work schedule give the opportunity to have analysis and comprehensive reports by date, project, and managers.



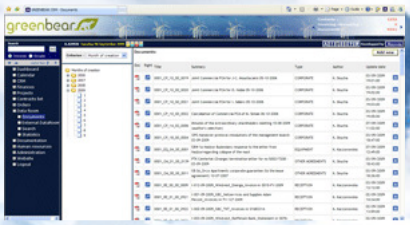
■ Employees

The application offers 360 degree view of the employees. All employees' details and skills are displayed in a dynamic and editable way. Managers analyze the projects progress, activities distribution by project and determine further tasks to achieve. The available tabs include information, skills, teams, activities, projects, monthly reports, documents, rights and access authorization.

Management Portal

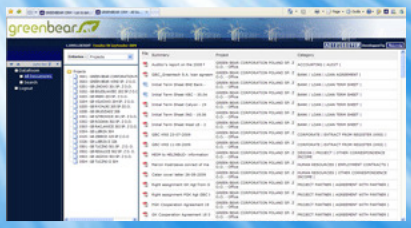
■ Document Work Flow

All past and current documents are stored digitally and are attributed to internal projects (HR, Finance, Training, etc.) or external projects related to the clients. All project documents (legal, administrative permits, contracts, invoices, etc.) are scanned and integrated into the applications. They are automatically numbered and assigned to the projects, departments, and corresponding categories. Amongst numerous documents, the search engine matches the criteria for selecting appropriate documentation and provides option of viewing or printing the document.



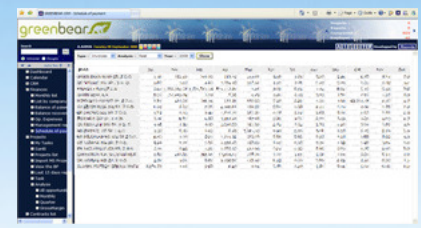
■ Extranet for the Investors

Extranet allows investors and financiers to achieve their analysis (due diligence) while being on line with London or New York. Sponsors have access only to those projects for which they have rights and access authorization. They can view or print all the documents concerning their projects even those that were integrated after their last connection. An analysis enables the Management Portal users to know what documents were viewed and printed by the distant users.



■ Web Site (CMS)

The CMS module (Content Management System) allows you to manage menus and content pages of the web site. The module also manages the keys and all the HTML tags to offer a better ranking in the search engines.

■ Analysis & Managerial Reports

Reports and complete analysis of all the modules and data are available to the department managers and chief directors of the company. This feature helps them to optimize management of their business and teams. The aged payments balance, project activities analysis, and sales analysis per year, per service delivering bills, and per type of benefits, all are the features of this module.